

Infrastructure Funding Statement 2023

(01/04/2022-31/03/2023)



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1 Introduction

- 1.1 Welcome to the Havant Borough Council Infrastructure Funding Statement (IFS). All councils are required to produce an IFS on an annual basis in accordance with government legislation¹. This document is the borough's fourth IFS.
- 1.2 Agreements under Section 106 of the Town and Country Planning Act 1990 (S106 agreements) and the Community Infrastructure Levy (CIL) are both known as planning obligations or developer contributions. They are used to help fund the provision of supporting infrastructure in association with development and maximise the benefits and opportunities from growth, such as employment opportunities and affordable homes.
- 1.3 The council started charging CIL from 1 August 2013. CIL and S106 Monitoring, previous to the 2020 edition of this document is available on our website: www.havant.gov.uk/cil-s106
- 1.4 The council uses software called 'Exacom' to record developer contributions. This has all CIL records within it and S106 for permissions which commenced after 31 October 2016. Historical records have now been brought into this system where there are extant funds. The public facing version of this system is available at: <https://pfm.exacom.co.uk/havant/>
- 1.5 Many of the Council's S106 agreements have Hampshire County Council as a signatory. In these circumstances payments are collected directly. They too will be providing an IFS. This can be viewed at www.hants.gov.uk/landplanningandenvironment/developer-contributions.
- 1.6 The Infrastructure Delivery Plan (IDP) will form a key part of the evidence base to support the Borough's new Local Plan, entitled Building a Better Future. It will also influence the council's developer contributions spending decisions. In addition, other workstreams, such as the council's Regeneration and Economy Strategy will rely heavily on infrastructure investment. Links to The IDP (when available) and Regeneration Strategy can be found on these pages respectively: www.havant.gov.uk/regeneration-havant
www.havant.gov.uk/cil-spending-process
- 1.7 When decisions on CIL spending are made they also support the Corporate Strategy. The latest Corporate Strategy 2022-2026 concentrates on the following themes:
- Wellbeing – the health of our communities
 - Pride in Place – creating a great place to live, visit or work
 - Growth – building our future

¹ Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019

- 1.8 The Corporate Strategy can be viewed on our website at www.havant.gov.uk/media/8905/download?inline
- 1.9 This IFS concentrates on those projects requiring CIL or S106 funding.
- 1.10 The current CIL Charging Schedule will be reviewed alongside the Borough's new Local Plan; this will not affect this report.
- 1.11 Sections 2 and 3 of this statement set out progress in the collection and spending of CIL and S106 income over the last financial year 2022/23, the exact dates being 01/04/2022 – 31/03/23.

What is Infrastructure?

- 1.12 Infrastructure is defined in pages 9-10 of the CIL Charging Schedule (which has been taken from Table 9.1 of the Havant Borough Core Strategy): www.havant.gov.uk/media/9373
- 1.13 CIL is used to fund the provision of a range of infrastructure that is needed to support the development of the borough. The levy applies to most new dwellings, large extensions and some retail. S106 agreements are used to mitigate the impacts of development and ensure that Havant Borough's planning policy requirements (as set out in the Havant Borough Local Plan) are met. Further clarification on Developer Contributions can be sought from our Developer Contributions Guide which can be downloaded from our website: www.havant.gov.uk/media/9354
- 1.14 When the CIL Charging Schedule was set, viability testing took place and consequently a list was produced identifying the types of infrastructure to be potentially funded by CIL and when S106 Obligations may apply in addition to CIL, known at the time as the Regulation 123 List. With a change in the CIL Regulations on 1 September 2019 this list is no longer required. However, it provides an aid to understanding the interaction between CIL and S106 and is still used by the council. The renamed list is reproduced in Appendix A.
- 1.15 S106 obligations include:
- Site-specific financial contributions – these are secured and must be used for defined purposes; such as the provision of education facilities, traffic and transport/highways related works and off-site affordable housing contributions (where accepted in lieu of on-site provision);
 - Provision of on-site affordable housing; Mitigation (such as the Solent Recreation Mitigation Strategy) and
 - Non-financial obligations, including requirements such as Management Plans
- 1.16 The council is committed to working with its partners to ensure that S106 and CIL contributions are used in a fair and transparent way to maximise the benefits and opportunities arising from development, such as new affordable homes, community infrastructure, sea defences and environmental improvements.
- 1.17 The Council considers infrastructure in a multidisciplinary manner, bringing together specialists from across the organisation. This approach feeds into analysis of

infrastructure needs and the approach towards the spending of developer contributions on capital infrastructure projects in line with the CIL Spending Protocol.

2 Community Infrastructure Levy Income

- 2.1 The level and timing of CIL Income will depend on the nature and scale of the development, the number of implemented planning permissions, build-out rates and the phasing of development. Due to uncertainty over forecasting the council is unable to make a reliable forecast of future CIL Income so has not done so.
- 2.2 The amount of CIL payable by developers depends on where the development is located within the borough and the type of development. Our CIL Charging Schedule, details of the indexation to be applied and map of the charging zones, are available to view from our website: www.havant.gov.uk/community-infrastructure-levy-charging-schedule
- 2.3 Unlike Section 106 agreements, the rate of CIL payable is both mandatory and non-negotiable.²
- 2.4 In the period 1 April 2022 to 31 March 2023 a total of £2,727,048.63 was collected:

Type of CIL	Amount
Strategic CIL	£2,175,202.32
Neighbourhood CIL	£415,493.88
CIL Administration	£136,352.43
Total	£2,727,048.63

Table 2.1: CIL Collected 1/4/22- 31/3/23

- 2.5 Annual CIL income has yet to reach pre-pandemic levels (for a pre-pandemic comparison, gross CIL receipts for 1 April 2019 to 31 March 2020 were £3,406,823) this year's total of £2,727,048.63 fell from last year's total of £3,183,760. A contributory factor may be the 'slow-down' local housing market to the economic situation.
- 2.6 A paper was approved by the Council's Cabinet on 1 July 2020 which set out that no new Strategic CIL spending be considered until the impact of the Pandemic on CIL Income was known. This was born out in reduced CIL being received. Strategic CIL allocations are scheduled to recommence with decisions on projects being granted funding being decided as part of the budget setting process in February 2024. We are also updating our Infrastructure Delivery Plan so in future decisions can be made in combination with the information therein, the infrastructure provision required for the emerging local plan and delivery of the Corporate Strategy.

² CIL is charged per square metre (gross internal area) and must be paid in accordance with the Charging Schedule once the development commences in accordance with the Council's adopted CIL Instalment Policy.

2.7 The CIL Regulations set out scenarios where exemptions from CIL can be granted such as for self-build dwellings or Mandatory Social Housing Relief. In the period 1 April 2022 to 31 March 2023, a total of £687,592.68 was granted in relief. The portions for different types of relief granted are illustrated in the following chart:

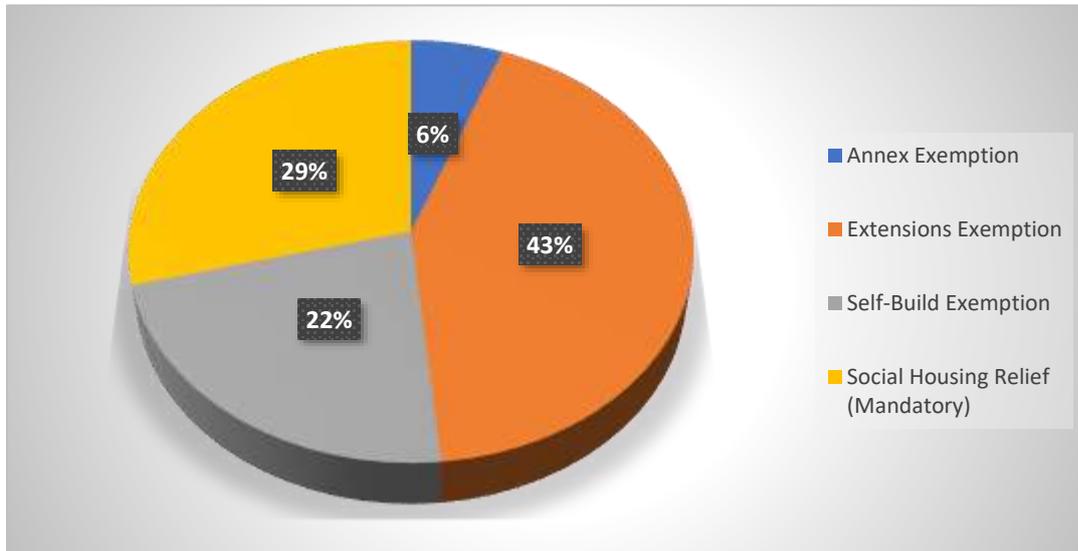


Chart 2.2: CIL Relief Granted 1/4/22 to 31/3/23

Expenditure

2.8 The council has a CIL Spending Protocol which sets out how CIL is spent. The latest spending document was agreed at Council on 16 March 2022. It is anticipated that further revisions will be made responding to the corporate priorities of the council and lessons learned.

2.9 The Protocol sets out an annual process for the allocation of funding to CIL Projects for both Strategic CIL and the Neighbourhood Portion. This aligns with the council's annual capital spending programme. The Protocol can be viewed from this page of our website:

www.havant.gov.uk/cil-spending-process

2.10 As the borough is not parished, the Neighbourhood Portion received is set aside by the council to spend on community infrastructure projects.

2.11 When CIL is collected it is generally divided as follows:

- 80% Strategic CIL
- 15% Neighbourhood Portion³
- 5% Monitoring and Administration

2.12 The Neighbourhood Portion rises to 25% in areas with an adopted Neighbourhood Plan. Emsworth has been established as a neighbourhood area and the Emsworth Neighbourhood Forum has completed a Neighbourhood Plan, which was 'made' on

³ Subject to limitations set out in the CIL Regulations

22 September 2021. The Neighbourhood Portion has increased to 25% for CIL collected in Emsworth since 1 July 2020: www.havant.gov.uk/emsworth-neighbourhood-planning

Strategic CIL Spending

- 2.13 As mentioned in Paragraph 2.6, there were no new Strategic CIL spending allocations this year, however funds were committed at Council, 27 February 2019, to the Hayling Flood and Coastal Erosion Risk Management (FCERM) Strategy and Langstone FCERM Scheme. These were in addition to previous commitments to the Langstone FCERM Scheme given at Council in 2017.
- 2.14 This funding has already been committed through the Full Council decision. The two Coastal Projects remain critical to the delivery of the new Corporate Strategy. There are sufficient funds to cover these extant commitments as these funds have been set aside and are held in the Strategic CIL Pot.
- 2.15 Coastal Partners have provided an update of the ongoing spending profiles for the following projects: Hayling Island FCERM Strategy CIL Profile May 2022 (Exacom reference 134) and Langstone FCERM Scheme CIL Profile (Exacom reference 5):

Scheme	Funding Source	CIL Ref	Actual to 31/3/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	Total
Hayling Island Strategy	CIL (HBC)	134	£259,344	£173,656	£100,000					£533,000
Langstone FCERM	CIL (HBC)	5	£376,640	£76,204	£171,714	£772,721	£772,721	£0	£455,000	£2,625,000

- 2.16 As it often takes a long time to implement a capital project, previously allocated funds are still being spent. During the reporting year expenditure on Strategic CIL Projects totalled £345,191.27. Further detail of exact Strategic CIL expenditure at project level is provided in Appendix B, Paragraph g.

Neighbourhood Portion CIL Spending

- 2.17 Previously allocated funds are also still being spent. During the reporting year expenditure on Neighbourhood Portion Projects totalled £4,770. Table 2.5 below provides more detail:

Project Ref.	Name/Description	Amount	Spend Date
199	Refurbishment of Conservatory and Lounge at Domestic Abuse Refuge	£2,720.00	26/05/2022
201	Widbrook Utd - Bartons Green Store Room Doors	£2,050.00	29/11/2022

Table 2.3: Neighbourhood Portion CIL Expenditure 01/04/22-31/03/23

2.18 The following new allocations of Neighbourhood Portion CIL were made between 1 April 2022 and 31 March 2023:

Project Ref.	Name/Description	Amount
174	Refurbishment Emsworth Recreation Ground Pavilion	£80,000
246	Bidbury Mead Play Area Refurbishment	£115,000
247	Front Lawn Play Area Refurbishment	£115,000
252	Spencers Field Play Area	£34,523
263	Eastoke Corner Footpath Improvements	£20,000

Table 2.4: Neighbourhood Portion Allocations 1/4/22-31/3/23

2.19 Whilst spending on these allocations will be concluded in the current financial year, some of these allocations have resulted in projects that have been completed, there are a number of photos of such projects below:



Photo 2.5: Eastoke Corner Footpath Improvements (June 2023)



Photo 2.6: Front Lawn Play Area Post Refurbishment



Photo 2.7: The New Bidbury Mead Play Area

3 S106 Contributions

Income

- 3.1 Between 1 April 2022 and 31 March 2023, four S106 Agreements were signed and four Deed of Variations.
- 3.2 S106 also includes funds collected and spent for Unilateral Undertakings. The Council generally has two main types of contribution dealt with by Unilateral Undertaking/s:
- The Solent Recreation Mitigation Strategy (SRMS)
 - Contributions towards a Mitigation Plan for Nutrient Neutral Development
- 3.3 Additional information on income relating to S106 Agreements can be found in Appendix C.
- 3.4 It is important to recognise that not only do S106 Agreements include payments due for infrastructure, they also include on site infrastructure provision such as Sustainable drainage systems (SuDS). These are designed to manage stormwater locally (as close to its source as possible), to mimic natural drainage and encourage its infiltration, attenuation and passive treatment. SuDS are designed to both manage the flood and pollution risks resulting from urban runoff and to contribute wherever possible to environmental enhancement and place making. More information on non-financial obligations is reported in Appendix C (d).



Photo 3.1: A SuDS feature at a development - Lower Road, Bedhampton

Solent Recreation Mitigation Strategy

- 3.5 National planning policy and the ‘duty to cooperate’ require local planning authorities to work together to address strategic, cross-boundary matters. The Solent Recreation Mitigation Strategy partnership is a good example of joint working, with fifteen Solent local planning authorities pooling received developer contributions to support the delivery of a package of strategic mitigation measures. The Bird Aware Solent mitigation scheme has been recognised in national awards. For example, the Warblington Farm Nature Reserve won gold in the Planning and the natural environment category at the national Planning Awards in 2021. Bird Aware Solent was a partner in this important project with Havant Borough Council, Solent LEP and Natural England.
- 3.6 The Solent Recreation Mitigation Strategy annual reports are available online and provide more detail on the spending of the contributions received. More information can be found in Appendices C and D and on our website, which also includes a link to Bird Aware Solent: www.havant.gov.uk/unilateral-undertaking-solent-recreation-mitigation-strategy
- 3.7 In addition to the figure quoted in Paragraph 3.1 an additional 31 Unilateral Undertakings were signed that included this type of mitigation.

Nutrient Neutral Development (NN)

- 3.8 Havant Borough Council is committed to development only taking place if it is sustainable development that includes relevant environmental protections. Part of the consideration of this is whether there would be a detrimental impact on the water quality of our protected coastline. In August 2020 the Council published a Position Statement and Mitigation Plan for Nutrient Neutral Development. This document was updated in November 2021 and more recently April 2023. More information including this document can be found on our website: www.havant.gov.uk/nutrient-neutrality-what-developers-need-know
- 3.9 The innovative mitigation project at Warblington Farm was developed in partnership with Natural England, with funding from the Solent Local Enterprise Partnership. By converting the site to a nature reserve in a series of phases, Havant Borough Council has provided a cost-effective mitigation solution for development in the borough, which will protect and enhance this natural environment now and into the future. The multi-functional approach offsets the nutrient load from new housing, protects the borough’s coastline and provides additional benefits for protected bird species.
- 3.10 The scheme has won awards at the Planning Awards 2021 and the 2021 Chartered Institute of Ecology and Environmental Management (CIEEM) awards.
- 3.11 In the monitoring year a total of 35 UUs were signed that included this type of mitigation.

Expenditure

- 3.12 S106 funding must be spent in accordance with the terms of the legal agreement, which has been drawn up and agreed as part of the planning application process. The Heads of Terms can include a clause to spend the S106 contribution usually between five and ten years following collection. S106 funding is more closely tied to the phasing of development set out in the terms of the legal agreement. S106 income varies on a site-by-site basis depending on a range of factors, such as the viability of development and site-specific considerations. This makes it difficult to forecast future S106 income and expenditure.
- 3.13 The council have robust processes for the expenditure of S106. The S106 funds spent in the reporting period are outlined in Appendix C.
- 3.14 The large majority of Affordable Housing is provided by the developer on site at no cost to the Council. The photos below show progress on some current on site affordable housing delivery:



Photo 3.1: Affordable Housing at 'Pebble Walk' Sinah Lane (Summer 2023)



Photo 3.2: Affordable Housing at 'St Thomas' Mead', Lower Road (Autumn 2023)

- 3.15 Where it has not been practical to deliver affordable housing on site, developers have made a payment in lieu of this on site provision. The council continues in its aim to eradicate homelessness in the borough by purchasing suitable Bed and Breakfast Accommodation. Havant Borough Council have agreed to implement a temporary accommodation purchase programme which will result in the council being able to work in a more agile and commercial manner to purchase temporary accommodation. As part of the agreed programme, the council will purchase property for use as temporary accommodation rather than relying on costly short-term solutions such as Bed and Breakfast placements. It is likely that S106 Off-site Housing Contributions will be put towards such a purchase.
- 3.16 During Storm Eunice one of the trees which was part of the street scene adjacent to Havant Park was felled by high winds. S106 funds for the park were used to move the tree into Havant Park where it was later carved into a memorial to Queen Elizabeth II based on designs provided by Bosmere Junior School. On the next page there is a photo montage of the fallen tree and the newly carved bench in situ.
- 3.17 Additional information on expenditure relating to all S106 Agreements (including SRMS) can be found in Appendix C.



Other Play Projects

- 3.18 The new playground in Springwood Avenue, Waterlooville was also opened in July 2023, this benefitted from DLUC Levelling Up Parks Funding. The refurbishment included the removal of all old equipment and the installation of new, along with new safety surfaces. Equipment included two new multi units, three swing bays, spinning and rocking items, multisensory play panels as well as new benches and bins. The launch was conducted during the Summer Holidays and was a great success with circa 100 young people and parents in attendance.



Photo 3.3: The new Springwood Avenue Play Area (Summer 2023)

Appendix A: Indicative List of Infrastructure Projects that may be wholly or partly funded by the CIL

The indicative list below sets out those infrastructure projects that Havant Borough Council may wholly or partly fund by the CIL.

- **Local and strategic transport improvements, except for site specific matters needed to mitigate the impact of the development and to make it acceptable in planning terms**
- **Provision of new, or improvements to existing, open spaces**
- **Flood and Coastal Erosion Risk Management Measures**
- **Mitigation measures identified through the Solent Disturbance and Mitigation Project, except for site specific matters needed to make the development acceptable in planning terms**
- **Provision of additional primary school places**
- **Library improvements**
- **Community and cultural facilities**

Explanatory Notes (updated 8 July 2015 and 7 December 2020)

1. Transport improvements may include works remote from the development site where the need for such works is identified in a Transport Assessment.
2. Flood and Coastal Erosion Risk Management Measures refer to the projects falling within the scope/work of the Eastern Solent Coastal Partnership.
3. The Solent Disturbance and Mitigation Project is renamed the Solent Recreation Mitigation Partnership. Under the Interim Solent Recreation Mitigation Partnership Strategy, the interim mitigation requirements (including the appointment of rangers and a project officer) for which a separate charge is made, are not infrastructure and therefore do not fall within the scope of the Community Infrastructure Levy. That charge is necessary to make development acceptable under the Habitats Regulations and is therefore a separate requirement to CIL.
4. For additional primary school places S106 contributions will be required for new school places in Havant Borough with the exception of Leigh Park, where CIL contributions may be required because of low viability. Leigh Park is defined as the area comprising the Barncroft, Warren Park, Battins and Bondfields Wards of the borough.

5. The inclusion of projects in the list does not signify a commitment by the council to fund all the projects listed, or the entirety of any one project through the Levy. Nor does the list imply any order of preference for spending. The council will review this list at least once a year, as part of its monitoring of the collection and spending of CIL funds.
6. The collection and spending of CIL funds, including the decisions made by the council on how funds will be used, will be reported in the Infrastructure Funding Statement⁴.

⁴ Text updated from 'Annual Monitoring Report' to Infrastructure Funding Statement 7 December 2020

Appendix B: Community Infrastructure Levy Matters. Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 1

- a) The total value of demand notices issued in the reported period is £3,265,174.95.
This value is of demand notices issued within the reported period that have not been suspended or superseded by new demand notices outside of the reported period.

Of total value the amount from Liability Notices (liable floorspace after any relief that has been granted) is £3,245,636.87. The total value is from surcharges imposed due to breaches of the Community Infrastructure Levy Regulations is £17,524.22 and the total value of the late payment interest accrued is £2,013.86.

- b) The total amount of CIL collected within the reported period totals £2,727,048.64.
- c) The amount of CIL collected prior to the reported period totals £14,715,826.20. Of this total the following amount was collected in Cash and as Land Transactions (including payments in kind and infrastructure payments) and the following amounts remain unallocated:

Type	Received	Unallocated
Cash	£14,452,198.20	£4,453,287.13
Land Payment	£263,628.00	£13,181.40

- d) The total amount of CIL collected prior to the reported period allocated in the reported period in relation to cash received is £9,884,834.67 and in relation to land payments (including payments in kind and infrastructure payments) is £0.00.
- e) The total CIL expenditure recorded for the reported period is as follows:

Type	Expenditure
Admin CIL	£126,092.43
Neighbourhood CIL	£4,770.00
CIL Land Payments	£0.00
Other CIL Cash	£345,191.27
Total Value	£349,961.27

- f) The total amount of CIL allocated and not spent during the reported period is as follows, this does not include allocations made within the reported year that have been fully spent:

Type	Allocated	Spent	Remaining
Admin CIL	£0.00	£126,092.43	£10,260*
Neighbourhood CIL	£364,523.00	£0.00	£364,523.00
CIL Land Payments	£0.00	£0.00	£0.00
Other CIL Cash	£0.00	£0.00	£0.00

*This sum has been transferred to the CIL Administration Resilience Fund (to cover future CIL administration costs)

- g) i) The items of infrastructure on which CIL (including land payments) has been spent within the reported year, and the amount of CIL spent on each item is as follows:

Infrastructure	Date	Amount	Description
Warblington Footbridge	01 December 2022 to 31 March 2023	£139,144.36	To contribute to the funding of a footbridge north of Warblington School on the east side of Southleigh Road adjacent to the railway station. The...
Bushy Lease Strategic Sustainable Access Route (CIL and S106)	31 March 2023	£9,699.65	The project will create part of a strategic sustainable access route for use by pedestrians, cyclists and mobility vehicles between Havant and Wa...
Rusty Cutter Capacity Enhancement	31 March 2023	£2,642.61	To improve the capacity for northbound traffic between the Tear Drop Junction and the Rusty Cutter Junction
Hooks Row - Shared Pedestrian and Cycle Link	26 May 2022 to 31 March 2023	£3,977.00	Footpath transformation into a shared use route for pedestrians and cyclists

Infrastructure	Date	Amount	Description
Milton Road Roundabout Accessibility and Safety	31 March 2023	£10,348.06	Project to improve accessibility and reduce congestion in Eletra Avenue and Milton Road at Roundabout, Waterlooville
Waterlooville to Denmead Active Travel Corridor	31 March 2023	£12,722.96	To provide a mixture of on-road and off-road infrastructure (including cycle route) to infill the missing link in the route between Milton Road R...
Langstone Roundabout Capacity	31 March 2023	£281.25	To improve the capacity of the Langstone Roundabout by minimal engineering and non-engineering methods to reduce congestion and accommodate traff...
Future of Hayling Billy Trail	31 March 2023	£744.41	Study to investigate ways to improve the Hayling Billy Trail in order to increase its attractiveness as an all-weather off-road cycle route there...
Reconstruction of Hayling Billy Feasibility	30 January 2023	£42,488.75	Study to investigate costs associated with construction of a bridge linking Hayling Island to the mainland. As well as the feasibility of resurfa...
Hayling FCERM Strategy	31 March 2023	£123,142.22	To develop a Flood and Coastal Erosion Risk Management Strategy for the entirety of the Hayling coastline for the next 100 years

Of this money spent within the reported year, the number of affordable housing units provisioned via the spend of CIL money is Nil.

ii) The amount of CIL spent on repaying money borrowed, including any interest, and details of the items of infrastructure which that money was used to provide (wholly or in part) is nil.

iii) The amount of CIL collected towards administration expenses is £136,352.43. This was 5% of the total CIL receipts collected (£2,727,048.64) in the reported period.

Havant Borough Council has set a collection percentage of 5.00%. The percentage taken may differ due to Land payments (including payments in kind and infrastructure payments) not being allocated to administration expenses and Surcharges not being split with Neighbourhood Areas.

The amount of CIL spent on administration expenses during the reported year was £126,092.43. This was approximately 4.62% of the total CIL collected within the reported year.

h) Regarding CIL collected and allocated within the reported year that has not been spent, summary details of what has been allocated, is remaining to be spent and what it has been allocated towards is as follows:

Infrastructure	Amount Allocated	Amount Unspent	Allocation Dated
Refurbishment Emsworth Recreation Ground Pavilion	£80,000.00	£80,000.00	26 September 2022 to 15 November 2022
Bidbury Mead Play Area Refurbishment	£115,000.00	£115,000.00	01 August 2022
Front Lawn Play Area Refurbishment	£115,000.00	£115,000.00	01 August 2022
Spencers Field Play Area	£30,000.00	£30,000.00	18 January 2023
Spencers Field Play Area	£4,523.00	£4,523.00	18 January 2023
Eastoke Corner Footpath Improvements	£20,000.00	£20,000.00	23 January 2023

i) i) The total amount of CIL passed to a neighbourhood zone under Regulation 59A (collected on behalf of the neighbourhood zone in cash), cash collected and allocated towards Neighbourhood CIL, and 59B (cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind), are as follows:

Zone	Date	Amount Passed
Not Applicable		

The following amounts were allocated towards neighbourhood zones under Regulation 59B, cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind, during the reported year:

Zone	Amount	Date	Re-allocated from
Not Applicable			

ii) The following spends within the reported year have been passed to a third party to spend on the provision, improvement, replacement, operation or maintenance of infrastructure under Regulation 59(4):

Infrastructure	Amount	Date	Spend Description
Not Applicable			

j) i) The total collected by Havant Borough Council for the reported year under Regulation 59E (CIL returned to the Charging Authority after 5 years if not spent) was £0.00 and under Regulation 59F, CIL collected and retained by the Charging Authority for areas that are not designated Neighbourhood Zones, was £0.00.

ii) The amount of CIL allocated during the reported year under Regulation 59E, CIL returned to the Charging Authority that had been passed to a Neighbourhood Zone and had not been applied to infrastructure after a 5 year period, during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
Not Applicable			

The amount of CIL spent under Regulation 59E during the reported year is as follows:

Infrastructure	Amount	Date	Spend Description
Not Applicable			

The amount of CIL allocated during the reported year under Regulation 59F during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
Refurbishment Emsworth Recreation Ground Pavilion (174)	Emsworth	£80,000	15/11/2022
Spencers Field Play Area (252)	Emsworth	£34,523	18/01/2023

- k) i) The amount of CIL requested under Regulation 59E for the reported year per neighbourhood zone is nil
- ii) The amount of CIL still outstanding for recovery under Regulation 59E at the end of the reported year for all years for each neighbourhood zone is nil.
- l) i) The amount of CIL collected, not assigned for Neighbourhood CIL or CIL Administration, for the reported year and that had not been spent is £1,830,011.05.
- ii) The amount of CIL collected, not assigned for Neighbourhood CIL or CIL Administration, from 01 August 2013 to the end of the reported year that had not been spent is £12,125,549.54.
- iii) The amount CIL collected and that had not been spent under Regulations 59E and 59F during the reported year are as follows:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£0.00

- iv) The amount of CIL collected from 01 August 2013 to the end of the reported year under Regulations 59E and 59F that has not been spent is as follows:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£0.00

Appendix C: Section 106 Matters (Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 3)

- a) The total amount of money to be provided under any planning obligations which were entered during the reported year is £456,258.28. This figure does not consider indexation (inflation/deflation) that may be applied when the money becomes due.
- b) The total amount of money received from planning obligations during the reported year was £693,860.64.
- c) The total amount of money received prior to the reported year that has not been allocated is £1,414,886.14.
- d) During the reported year the following non-monetary contributions have been agreed under planning obligations:
- i) The total number of affordable housing units to be provided as on-site provision agreed under planning obligations is 30.
 - ii) The following education provisions have been agreed under S106 agreements:

Education Type	Number of school places
Not Applicable	

The following education provisions have been funded by offsite S106 and other funding sources allocated during the reported year:

Education Type	Number of school places
Not Applicable	

Summary details of all non-monetary obligations agreed within the reported year are as follows:

Covenant Type/Service	Deed Date	Clause	Planning Application
Notice/S106 Monitoring	01/02/2023	S7 C1 1.1	APP/20/00441
Notice/S106 Monitoring	01/02/2023	S7 C1 1.2	APP/20/00441
County Council Covenants/S106 Monitoring	01/02/2023	S8 C2 2.1	APP/20/00441
County Council Covenants/S106 Monitoring	01/02/2023	S8 C2 2.2	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.1	APP/20/00441

Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.2	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.3	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.4	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.5	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.6	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.7	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.8-1.8.2	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.9-1.9.3	APP/20/00441
Management Co and Management Plan/S106 Monitoring	01/02/2023	S2 C1 1.10	APP/20/00441
Havant Borough Council Covenants/S106 Monitoring	01/02/2023	S8 C1 1.2	APP/20/00441
Havant Borough Council Covenants/S106 Monitoring	01/02/2023	S8 C1 1.1	APP/20/00441
Havant Borough Council Covenants/S106 Monitoring	01/02/2023	S8 C1 1.3	APP/20/00441
Permissive Paths/S106 Monitoring	01/02/2023	S7 C5 5.1	APP/20/00441
Permissive Paths/S106 Monitoring	01/02/2023	S7 C5 5.2	APP/20/00441
Permissive Paths/S106 Monitoring	01/02/2023	S7 C5 5.3	APP/20/00441
Permissive Paths/S106 Monitoring	01/02/2023	S7 C5 5.4	APP/20/00441
Nutrient Mitigation Land/S106 Monitoring	01/02/2023	S7 C3 3.1	APP/20/00441
Nutrient Mitigation Land/S106 Monitoring	01/02/2023	S7 C3 3.2	APP/20/00441
Nutrient Mitigation Land/S106 Monitoring	01/02/2023	S7 C3 3.3	APP/20/00441
Nutrient Mitigation Land/S106 Monitoring	01/02/2023	S7 C3 3.4	APP/20/00441
Submission of Documents/S106 Monitoring	01/02/2023	S7 C2	APP/20/00441
Submission of Documents/S106 Monitoring	30/11/2022	S6 C3	APP/20/01221
Notice/S106 Monitoring	15/06/2022	S6 C1	APP/21/00189

Notice/S106 Monitoring	15/06/2022	S6 C2	APP/21/00189
Havant Borough Council Covenants/S106 Monitoring	01/06/2022	S5 C1	APP/21/01376
Legal Agreement to Occupy/S106 Monitoring	01/06/2022	S2 C1.1 and 1.3	APP/21/01376
Legal Agreement to Occupy/S106 Monitoring	01/06/2022	S2 C1.2	APP/21/01376
Completion of the Owners Works/S106 Monitoring	01/06/2022	S2 C2.1	APP/21/01376
Completion of the Owners Works/S106 Monitoring	01/06/2022	S2 C2.2	APP/21/01376
Completion of the Owners Works/S106 Monitoring	01/06/2022	S2 C2.3	APP/21/01376
Management Co and Management Plan/S106 Monitoring	01/06/2022	S1 C1.7 1.7.1-1.7.4	APP/21/01376
Submission of Documents/S106 Monitoring	15/06/2022	S6 C3	APP/21/00189
Wintering Bird Mitigation Area or SWBGS Funding/S106 Monitoring	15/06/2022	S4 C1.1	APP/21/00189
Wintering Bird Mitigation Area or SWBGS Funding/S106 Monitoring	15/06/2022	S4 C1.2	APP/21/00189
Submission of Documents/S106 Monitoring	01/06/2022	S4 C2.1	APP/21/01376
Management Plan/S106 Monitoring	01/06/2022	S1 C1.4	APP/21/01376
Management Plan/S106 Monitoring	01/06/2022	S1 C1.6.2	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.5	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.6.1	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.1	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.2	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.3	APP/21/01376
Management Company/S106 Monitoring	01/06/2022	S1 C1.8	APP/21/01376
Highway Works/HCC Highways	15/06/2022	S3 C3.1	APP/21/00189
Highway Works/HCC Highways	15/06/2022	S3 C3.2	APP/21/00189
Highway Works/HCC Highways	15/06/2022	S3 C3.3	APP/21/00189
Public Access/HCC Highways	01/06/2022	S4 C4.1	APP/21/01376
Public Access/HCC Highways	01/06/2022	S4 C4.2	APP/21/01376
Pedestrian & Cycling Contribution/HCC Highways	30/11/2022	S5 C1 1.1	APP/20/01221

Pedestrian & Cycling Contribution/HCC Highways	30/11/2022	S5 C1 1.2	APP/20/01221
Public Right of Way/HCC Highways	30/11/2022	S2 CI 11.2	APP/16/00774
Highway Works/HCC Highways	30/11/2022	S3 C2 2.1	APP/20/01221
Highway Works/HCC Highways	30/11/2022	S3 C2 2.2	APP/20/01221
Highway Works/HCC Highways	30/11/2022	S3 C2 2.3	APP/20/01221
Highway Works/HCC Highways	30/11/2022	S3 C2 2.4	APP/20/01221
Highway Works/HCC Highways	01/02/2023	S4 C1-2	APP/20/00441
Highway Works/HCC Highways	01/02/2023	S4 C3-4	APP/20/00441
Commencement/Planning Policy	30/11/2022	S6 C1	APP/20/01221
Commencement/Planning Policy	01/06/2022	S4 C1.1	APP/21/01376
Chargee in Possession/Housing	01/02/2023	S1 C4 4.1-4.1.4	APP/20/00441
Chargee in Possession/Housing	01/02/2023	S1 C4 4.2	APP/20/00441
Chargee in Possession/Housing	01/02/2023	S1 C4 4.3-4.3.2	APP/20/00441
Chargee in Possession/Housing	01/02/2023	S1 C4 4.4	APP/20/00441
Chargee in Possession/Housing	01/02/2023	S1 C4 4.5	APP/20/00441
Chargee in Possession/Housing	01/02/2023	S1 C4 4.6	APP/20/00441
Affordable Housing Mix/Housing	01/02/2023	S1 C1.1	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.1	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.2-2.2.2	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.3-2.3.2	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.4	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.5	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.6	APP/20/00441
Affordable Dwellings/Housing	01/02/2023	S1 C2 2.7-2.7.3	APP/20/00441
100% Equity Share/Housing	01/02/2023	S1 C3	APP/20/00441
Community Worker/Community Team	01/02/2023	S6 C2 2.2	APP/20/00441
Community Worker/Community Team	01/02/2023	S6 C2 2.3	APP/20/00441

Open Space and LAP/Community Team	01/02/2023	S7 C4 4.1	APP/20/00441
Open Space and LAP/Community Team	01/02/2023	S7 C4 4.2	APP/20/00441
Open Space and LAP/Community Team	01/02/2023	S7 C4 4.3	APP/20/00441
Solent Recreation Mitigation Strategy/Bankers on behalf of SDMP	01/02/2023	S5 C1 1.1	APP/20/00441
Solent Recreation Mitigation Strategy/Bankers on behalf of SDMP	01/02/2023	S5 C2 2.1	APP/20/00441
Public Open Space/CELT	30/11/2022	S2 CI 13.2	APP/16/00774
Public Open Space/CELT	30/11/2022	S2 CI 13 (13.1)	APP/16/00774
Public Open Space/CELT	30/11/2022	S2 CI 13 (13.1.1-13.1.2)	APP/16/00774
SUDS/CELT	01/02/2023	S2 C2 2.1-2.2	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.3	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.4	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.6	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.7	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.8-2.8.2	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.9-2.9.5	APP/20/00441
SUDS/CELT	01/02/2023	S2 C2 2.10	APP/20/00441
SuDS Management Plan/CELT	30/11/2022	S2 C1 1.1	APP/20/01221
SuDS Management Plan/CELT	30/11/2022	S2 C1 1.2	APP/20/01221
SuDS Management Plan/CELT	30/11/2022	S2 C1 1.3	APP/20/01221
SuDS Management Plan/CELT	30/11/2022	S2 C1 1.4	APP/20/01221
SUDS Bond/CELT	01/06/2022	S1 2.7.1-2.7.3	APP/21/01376
SUDS Bond/CELT	01/06/2022	S1 C2.2	APP/21/01376
SUDS Bond/CELT	01/06/2022	S1 C2.3	APP/21/01376
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.1	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.2	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.3	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.4	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.5	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.6	APP/20/01221
SUDS Cash Deposit/CELT	30/11/2022	S2 C2 2.7	APP/20/01221
SUDS/CELT	01/06/2022	S4 C3.1	APP/21/01376
SUDS/CELT	01/06/2022	S4 C3.2	APP/21/01376
SUDS/CELT	01/06/2022	S1 C2.5 2.5.1-2.5.2	APP/21/01376
SUDS/CELT	01/06/2022	S1 C2.6 2.6.1-2.6.2	APP/21/01376
Occupation/HBC	30/11/2022	S6 C2	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S5 C2 2.1	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S5 C2 2.2	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.1	APP/20/01221

Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.4	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.5	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.6	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.7	APP/20/01221
Travel Plan HCC/HCC Travel Plan	30/11/2022	S3 C1 1.8	APP/20/01221
Travel Plan HCC/HCC Travel Plan	01/02/2023	S3 C1 1.1	APP/20/00441
Travel Plan HCC/HCC Travel Plan	01/02/2023	S3 C1 1.2	APP/20/00441
Travel Plan HCC/HCC Travel Plan	01/02/2023	S3 C1 1.3	APP/20/00441
Travel Plan HCC/HCC Travel Plan	01/02/2023	S3 C1 1.7	APP/20/00441
Travel Plan HCC/HCC Travel Plan	15/06/2022	S3 C2.1	APP/21/00189
Travel Plan HCC/HCC Travel Plan	15/06/2022	S3 C2.4	APP/21/00189
Travel Plan HCC/HCC Travel Plan	15/06/2022	S3 C2.6	APP/21/00189
Travel Plan HCC/HCC Travel Plan	15/06/2022	S3 C2.7	APP/21/00189
Travel Plan HCC/HCC Travel Plan	15/06/2022	S3 C2.8	APP/21/00189
Travel Plan Bond/HCC Travel Plan	15/06/2022	S5 C1	APP/21/00189
Employment and Skills Plans/Economic Development	15/06/2022	S1 C1	APP/21/00189
Employment and Skills Plans/Economic Development	15/06/2022	S1 C2	APP/21/00189
Employment and Skills Plans/Economic Development	30/11/2022	S2 C3 3.1	APP/20/01221
Traffic Regulation Order/HBC Parking	30/11/2022	S4 C1 1.1	APP/20/01221
Traffic Regulation Order/HBC Parking	30/11/2022	S4 C1 1.2	APP/20/01221

The total amount of money from planning obligations allocated towards infrastructure during the reported year was £758,435.73. Of this amount £651,682.42 was not spent

- e) The total amount of money from planning obligations allocated towards infrastructure during the reported year was £1,002,187.85. Of this amount £899,287.39 was not spent during the reported year.

f) The total amount of money from planning obligations spent during the reported year was £179,731.22. Of this amount £43,688.72 was spent by a third party on behalf of Havant Borough Council.

g) The following items have had money allocated towards them during the reported year with unspent allocations:

Infrastructure	Allocated	Date Allocated	Unspent
Waterlooville to Denmead Active Travel Corridor	£178,077.72	31 March 2023	£178,077.72
Hooks Lane/Fraser Road MUGA to Car Parking	£62,658.00	31 March 2023	£39,041.73
Scratchface Lane Park Funding	£4,875.00	31 March 2023	£4,875.00
Nutrient Neutral (Main Payment) Commitments 2021 onwards	£154,775.81	31 March 2023	£154,775.81
Refurbishment Emsworth Recreation Ground Pavilion	£70,000.00	26 September 2022 to 15 November 2022	£70,000.00
Health Contributions to be transferred to Hampshire and Isle of Wight Integrated Care Board (up to 31st March 2023)	£126,684.05	10 February 2023 to 31 March 2023	£126,684.05
Wintering Bird Mitigation Area or SWBGS Funds	£64,831.52	31 March 2023	£64,831.52
Community Worker Funds - Forty Acres	£8,500.00	31 March 2023	£8,500.00
Community Worker Payment Land at Sinah Lane	£13,881.43	31 March 2023	£13,881.43
Nutrient Neutral/SRMS Monitoring Fees 2023	£1,939.86	09 January 2023 to 31 March 2023	£1,939.86

Infrastructure	Allocated	Date Allocated	Unspent
Park Road South Environmental Improvements TCF	£22,127.77	31 March 2023	£22,127.77
Tennis Court Refurbishment Project 2022	£30,000.00	31 March 2023	£30,000.00
S106 Monitoring Fees 2023	£67,720.08	09 March 2023 to 31 March 2023	£67,720.08
SRMS Monitoring Fees Q1 2023 Financial Year	£221.80	31 March 2023	£221.80
Horizon Community Health Hub	£30,000.00	31 March 2023	£30,000.00
Sports Pitch SPG Extant Funds	£43,953.12	31 March 2023	£43,953.12
SINC Contribution in association with Mitigation Land APP/21/01376	£15,764.54	31 March 2023	£15,764.54
Havant Bus Station Extant Funds	£13,300.02	31 March 2023	£13,300.02
Estates Maintenance Fund	£5,694.95	31 March 2023	£5,694.95

h) In relation to money which was spent by Havant Borough Council during the reported year:

i) The items of infrastructure that planning obligation money has been spent on and the amount spent are as follows:

Infrastructure	Spent	Date Spent	Spend Description
Hooks Lane/Fraser Road MUGA to Car Parking	£23,616.27	21 December 2020 to 31 March 2023	Tranches 1, 2A, 2B, 3, 4 and 5
Hayling Island Beach Volleyball Court	£9,490.00	21 November 2022	Tranche 1
Havant Park Pathway Improvements	£15,411.79	31 March 2023	Tranches 1 and 2

Infrastructure	Spent	Date Spent	Spend Description
SINC Contribution in association with Mitigation Land - APP/19/00768	£2,445.71	31 March 2023	Tranche 1
Community Worker Funds - Forty Acres	£43,775.96	31 March 2022 to 28 February 2023	Tranches 1 and 2A, B and C
Community Worker Payment Land at Lower Road	£6,000.00	28 February 2023	Tranche 1
Community Worker Payment Land at Sinah Lane	£12,198.73	28 February 2023	Tranche 1
Potential Site Location Research Homeless Pods	£3,980.25	06 April 2022 to 23 June 2022	Tranches 1 and 2
SRMS Transfers to Bankers Q4 2022 Financial Year	£7,792.00	21 April 2022	Transfer to Bankers *Includes Third Party spending
Capital Spending 2022	£807.04	31 March 2022 to 20 October 2022	Tranches 1 and 2
Community Worker Funds - Castle Ave	£18,270.75	28 February 2023	Tranches 1A and 1B
SRMS Transfers to Bankers Q2 2023 Financial Year	£30,292.72	17 October 2022 to 18 October 2022	Transfer to Bankers *Includes Third Party spending
SRMS Transfers to Bankers Q3 2023 Financial Year	£5,604.00	18 January 2023	Transfer to Bankers *Includes Third Party spending

ii) The amount of planning obligation money spent on repaying money borrowed, including any interest, with details of the items of infrastructure which that money was used to provide are as follows:

Date	Amount Used	Loan/Interest	Infrastructure Funded
Not Applicable			

iii) The amount of planning obligation money spent in respect of administration of planning obligations and monitoring in relation to the delivery of planning obligations during the reported year was £3,937.00.

i) The total amount of money retained at the end of the reported year is £6,062,875.89. 5,226,539.77 Of this amount retained an amount of £168,830.73 has been retained for long term maintenance. Please see the below table for a breakdown of the retained maintenance amount.

Description	Amount
Total collected for long term maintenance	£170,096.31
Total allocated towards maintenance	£170,096.31
Total spent on maintenance	£14,157.45
Total retained/balance	£168,830.73

Appendix D: Solent Habitat Mitigation Contributions

Background

The Solent is internationally important for its wildlife and three Special Protection Areas (SPAs) have been designated by the Government to protect over-wintering birds. The Solent's species are protected under national and international law.

Research undertaken during 2009 - 2013 assessed the impact of recreational activity on wintering birds on the Solent. The research highlighted that planned new housing in South Hampshire would result in a large increase in coastal visits, with a likely impact on the birds unless mitigation measures were put in place. The research showed that mitigation would be required from all new dwellings built within 5.6 kilometres of the boundaries of the SPAs (this is the zone from which 75% of coastal visits originate within). Planning authorities must therefore ensure that necessary mitigation measures are in place before they grant permission for new development.

The Solent Recreation Mitigation Partnership was established to co-ordinate the use of developer contributions from planning authorities to fund strategic mitigation measures. Now known as 'Bird Aware Solent', the partnership comprises the fourteen Solent local planning authorities, Hampshire County Council, Natural England, the RSPB, Hampshire & Isle of Wight Wildlife Trust and Chichester Harbour Conservancy. Governance is provided by the Joint Committee of the Partnership for South Hampshire (PfSH) with the involvement of the representatives of the non-PfSH authorities. Further information is available at [Home - Bird Aware Solent](#) and a useful Frequently Asked Questions document can be viewed [here](#).

Solent Recreation Mitigation Strategy (December 2017)

Based on the research undertaken, the [Solent Recreation Mitigation Strategy](#) sets out a package of agreed mitigation measures to ensure that new residential development does not impact on the integrity of the Solent's protected sites. The Strategy enables developments within the 5.6km catchment area to opt into the scheme and make a financial contribution towards the strategic mitigation of recreational pressures. Developer contributions are pooled from across the planning authorities to fund a range of strategic habitat mitigation measures. Developers also have the option of providing their own mitigation if they have the ability to do so, but it is usually simpler, quicker and less costly to make a contribution towards the joint Strategy.

The use of developer contributions towards the Solent mitigation strategy

[Developer contributions](#) are paid to the local planning authorities from new residential and visitor accommodation development and it is a decision for each authority which legal mechanism is used to secure the contributions. The contributions are transferred quarterly to the partnership, where they are pooled to implement mitigation measures.

The partnership sets a budget for each year. The value of the developer contributions received by the partnership each year, and details of all expenditure, are set out in an annual report. These [annual reports](#) are produced each summer, describing progress during the preceding year; how the developer contributions were spent; and setting out the plans and budget for the following year.

The Solent Recreation Mitigation Strategy Annual Report 2023 (July 2023) describes the progress made during the 2022/23 financial year and sets out the plans for the 2023/24 year. **During 2022/23, planning permission was granted for 2,465 net new dwellings which were assessed as requiring mitigation for recreational impacts on the Solent; and the total developer contributions received by the Partnership between April 2022 and March 2023 amounted to £1,725,553** (i.e. nearly £1.73 million). Set out below is an overview of some of the main mitigation projects supported in the 2022/23 reporting year through the use of pooled developer contributions and [further details can be found in Appendix 1 of the Annual Report 2023](#).

Bird Aware Solent – overview of 2022/23 projects

2022/23 mitigation measure	Developer Contribution
<p>Team of full time and seasonal rangers</p> <p>The key mitigation measure is a team of rangers who cover the coast. The rangers aim to reduce bird disturbance by helping people to better understand the importance of the over-wintering birds and their vulnerability to disturbance. They advise people on how small changes in their behaviour can be hugely beneficial to the birds. A team of 5 rangers and 2 seasonal rangers was employed in 2022/23. The ranger team completed 685 site visits and engaged with a total of 7,718 people whilst out on the coast.</p>	£287,000
<p>Monitoring</p> <p>Monitoring the effectiveness of the mitigation measures is vital. The focus for monitoring this year was on the 5 Year Review of the Bird Aware Solent mitigation strategy. The review was undertaken by the specialist consultants Footprint Ecology and concluded, <i>“...the level of mitigation that has been achieved by Bird Aware Solent and partners and the total for the 5 years under review are impressive. The Project has received national recognition and the dialogue with stakeholders indicates the Project is respected and perceived to be making a difference, albeit with some areas where potential improvements or change could be made in the future.”</i></p> <p>The conclusions will be reviewed by the Partnership and considered within the next reporting period as part of the planned Strategy and Financial reviews and through a 5 year forward planning exercise.</p> <p>In addition to 5 Year Review, the Monitoring Officer has overseen smaller scale monitoring work, monitoring the effectiveness of the site-specific projects and helping create bespoke monitoring programmes for smaller scale site interventions. This helps</p>	£154,921 (£117,782 on monitoring consultancy advice and £37,139 to employ a Monitoring Officer)

<p>decision making be more evidence based and build a credible picture of what types of interventions are most effective under which circumstances.</p>	
<p>Site Specific Projects From April 2020, the Partnership has set aside £2 million every 5 years to fund series of capital projects designed to further the aims of the strategy through the provision of visitor management techniques, enhanced bird habitats, enhanced strategic recreational space or public engagement and education initiatives. Owing to the far-reaching impacts of COVID, coupled with other unforeseen impacts such as a seawall breach at one site, the supported projects have been slower to materialise than originally expected. Work is now underway on several with some due to be completed shortly.</p>	<p>£360,000* (*Excludes £37,139 to employ a monitoring officer for the site-specific projects, included above)</p>
<p>Dog Initiatives Post The Partnership employs a ‘Dog Initiatives Post’ in response to the popularity of the Solent Coast for dog walkers. The Partnership also recruited a dedicated dog focused seasonal Ranger for 19 months from September 2022. This role was instrumental in supporting the wider team for the 2022/23 winter season, with a system established whereby rangers could request additional guidance and support from the Dog Initiatives staff at sites where they were experiencing issues with dogs, or encountering large numbers of dogwalkers.</p> <p>The Coast & Country Canines initiative was launched with dedicated branding, website and social media as planned. It was launched with a suite of resources including featured dog walks, training guides, blogs and other dog related advice. The branding, theme and imagery are dog focused while using elements from the Bird Aware brand so that it feels like a sister project, catering to both audiences.</p>	<p>£42,000</p>

Developer contributions in 2022/23 were also spent on the Partnership Coordination Officer post (£51,485) and a Brand & Communications Officer (£45,455). The partnership is also investing a proportion of the developer contributions received in order to create an investment pot which will fund the mitigation measures in-perpetuity.

Bird Aware Solent – 2023/24 projects

The fourteen local planning authorities within the Solent’s 5.6km catchment area continue to pool developer contributions. A budget has been set for 2023/24 totalling £2,242,000 to fund the implementation of mitigation measures and associated costs including the part-time Partnership Manager. Further details are available in Appendix 2 of the Annual Report 2023 and the headlines are set out below. Please

note, this does not list the full range of mitigation measures due to be funded in 2023/24.

2023/24 mitigation measure	Developer Contribution
<p>Team of full time and seasonal rangers The ranger team remain a core part of the mitigation package and the Bird Aware Solent rangers complement the work undertaken by other rangers along the Solent coast (including those employed by Hampshire County Council, the Wildlife Trust and others).</p>	£287,000
<p>Dog Initiatives The implementation of initiatives to encourage responsible dog walking on the coast to avoiding bird disturbance. This includes the employment of a full time 'Dog Initiatives Officer' (£42,000 per annum), which recognises the importance of engaging dog walkers on the Solent coast. During 2023/24 work will focus on further growing Coast & Country Canines and nurturing a supportive network for the dog community</p>	£52,000
<p>Campaigns and Engagement To include the employment of a full time Campaigns & Engagement Officer role (£50,000). In 2023/24 this work will include the use of targeted campaigns to further grow the reputation and sphere of influence of the Bird Aware Solent scheme, both locally and nationally. Work will also focus on the creation of further Codes of Conduct for specific user groups.</p>	£60,000
<p>Monitoring Learning from the results of the 5 Year Review and monitoring to make resource allocation decisions more evidence led. This includes funding for continued consultancy support on monitoring.</p> <p>The Monitoring Officer role (£40,000 per annum) will continue to monitor the effectiveness of the site-specific projects and help create bespoke monitoring programmes for smaller scale site interventions.</p>	£100,000
<p>Site Specific Projects A total of £2 million is set aside over 5 years to fund capital projects designed to further the aims of the strategy through the provision of visitor management techniques, enhanced bird habitats, enhanced strategic recreational space or public engagement and education initiatives. £40,000 is used to employ an officer to monitor the delivery of the site-specific projects and the use of the contributions for this role is set out in the 'monitoring' section above.</p>	£360,000

Conclusions

National policy requires planning authorities to work together to address strategic, cross-boundary matters. The Bird Aware Solent mitigation scheme and partnership is a good example of joint working, with fourteen planning authorities pooling received developer contributions to support the delivery of a package of strategic mitigation measures. The independent review of the first 5 years of work by the Partnership was undertaken in 2022/23 which found that, '...the level of mitigation that has been achieved by Bird Aware Solent and partners and the totals for the 5 years under review are impressive.' The Solent Recreation Mitigation Strategy annual reports are available online and provide more detail on the spending of the contributions received.